PEGATRON

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2026 First Quarter Business Review

May 13, 2026

Agenda

- Financial Results
- Business Highlight

Safe Harbor Notice

- Pegatron's statements of its current expectations are forward looking statements subject to significant risks and uncertainties and actual results may differ materially from those contained in the forward-looking statements.

- Except as required by law, we undertake no obligation to update any forward-looking statement, whether as a result of new information, future events, or otherwise.

1Q2026 Consolidated Financial Result

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Consolidated Income Statements

(NT$ Mn)	1Q 2026		1Q 2025		YoY	4Q 2025		QoQ
Net Revenue	244,105	100%	272,433	100%	-10.4%	319,528	100%	-23.6%
COGS	233,304	95.6%	262,268	96.3%	-11.0%	306,471	95.9%	-23.9%
Gross Profit	10,801	4.4%	10,165	3.7%	6.3%	13,057	4.1%	-17.3%
Operating Expense	7,972	3.3%	7,682	2.8%	3.8%	8,620	2.7%	-7.5%
Operating Income (Loss)	2,829	1.2%	2,483	0.9%	13.9%	4,437	1.4%	-36.2%
Net Non-Operating Income (Loss)	636	0.3%	4,186	1.5%	-84.8%	4,422	1.4%	-85.6%
FX Gain (Loss)	86	0.0%	31	0.0%	177.4%	(66)	0.0%	-230.3%
Net Interest	711	0.3%	587	0.2%	21.1%	1,039	0.3%	-31.6%
Others	(161)	0.1%	3,568	1.3%	-104.5%	3,449	1.1%	-104.7%
PBT	3,465	1.4%	6,669	2.4%	-48.0%	8,859	2.8%	-60.9%
Tax	(605)	0.2%	(1,512)	0.6%	-60.0%	(2,474)	0.8%	-75.5%
Net Income	2,860	1.2%	5,157	1.9%	-44.5%	6,385	2.0%	-55.2%
Net Income Attributable to the Parent	1,561	0.6%	4,303	1.6%	-63.7%	5,267	1.6%	-70.4%
EPS	0.58		1.62		-64.2%	1.97		-70.6%

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Consolidated Balance Sheet

(NT$ Mn)	2026/3/31		2025/12/31		Diff	2025/3/31		Diff
Cash and Equivalents	112,292	18%	119,380	19%	(7,088)	118,549	18%	(6,257)
AR (Net)	190,772	31%	221,025	35%	(30,253)	242,219	37%	(51,447)
Inventory (Net)	105,861	17%	81,235	13%	24,626	97,778	15%	8,083
Other Current Assets	46,298	7%	37,649	6%	8,649	30,266	5%	16,032
Total Current Assets	455,223	73%	459,289	74%	(4,066)	488,812	75%	(33,589)
Fixed Assets (Net)	89,022	14%	84,677	14%	4,345	76,331	12%	12,691
Total Non-Current Assets	168,020	27%	163,826	26%	4,194	161,394	25%	6,626
Total Assets	623,243	100%	623,115	100%	128	650,206	100%	(26,963)
Short-term Borrowings	64,280	10%	59,107	9%	5,173	53,203	8%	11,077
AP	233,422	37%	249,241	40%	(15,819)	265,933	41%	(32,511)
Total Current Liabilities	347,425	56%	345,232	55%	2,193	370,287	57%	(22,862)
Long-term Loans	10,384	2%	14,143	2%	(3,759)	26,123	4%	(15,739)
Total Liabilities	374,552	60%	376,657	60%	(2,105)	414,086	64%	(39,534)
Equity Attributable to the Parent	203,045	33%	207,343	33%	(4,298)	201,732	31%	1,313
Total Equity	248,691	40%	246,458	40%	2,233	236,120	36%	12,571
Total Liabilities and Equity	623,243	100%	623,115	100%	128	650,206	100%	(26,963)
Current Ratio	131%		133%			132%		
Debt Ratio (TTL Liabilities / TTL Assets)	60%		60%			64%		
Interest-bearing Debt Ratio	12%		12%			12%		

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Consolidated Cash Flows Statement

(NT$ Mn)	1Q 2026	1Q 2025
Cash Flows from Operating Activities:	1,686	(14,671)
Cash Flows from Investing Activities:	(19,849)	(4,656)
Cash Flows from Financing Activities:	8,809	14,444
Impact from Changes in FX Rate	2,266	1,719
Net Increase in Cash	(7,088)	(3,164)
Cash, beginning of the period	119,380	123,086
Cash, end of the period	112,292	119,922

Note:	1Q 2026	1Q 2025
Depreciation and amortization	3,928	3,613

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Business Highlight

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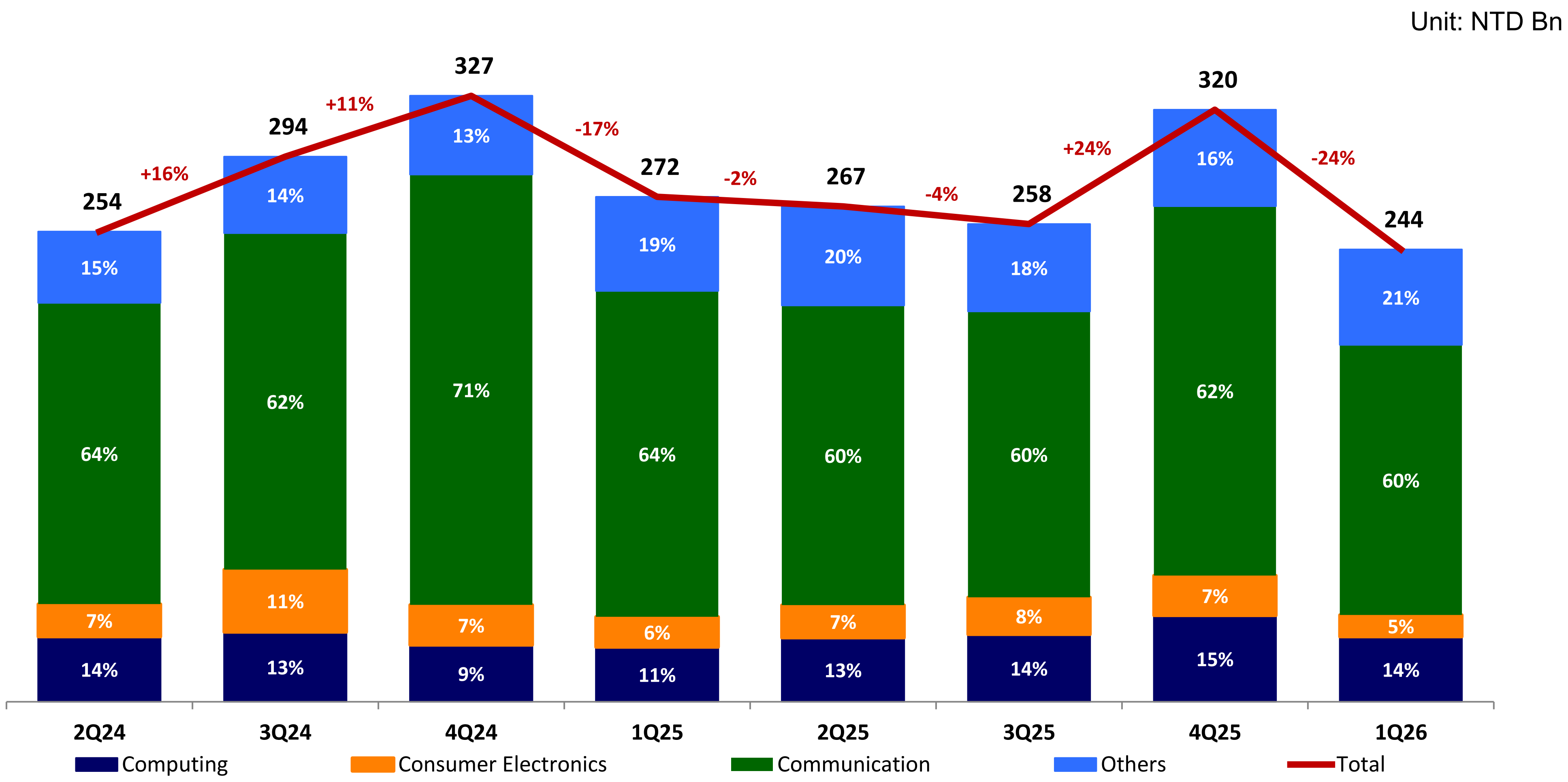
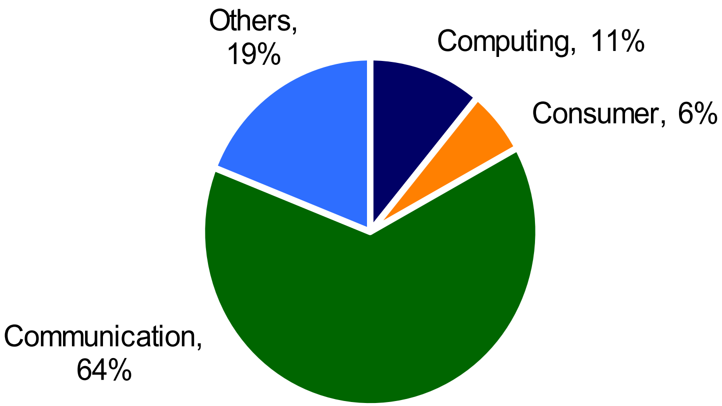
Consolidated Revenue Trend



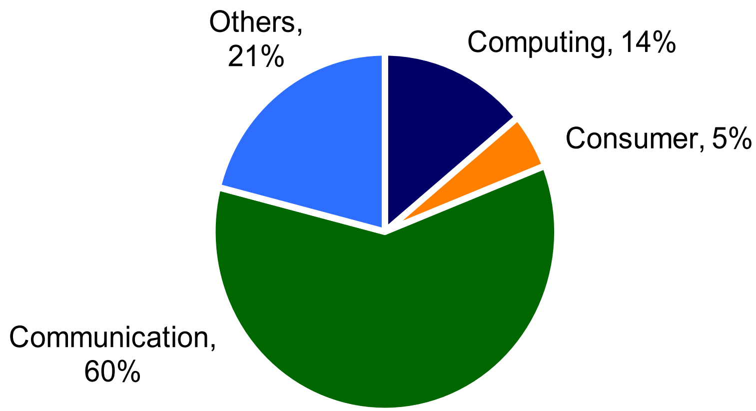
Consolidated revenue totaled NT$244Bn in 1Q2026 with a 24% decrease QoQ due to low season, also declined by 10% YoY, mainly attributable to weaker demand from Consumer Electronics and Communication Segments.

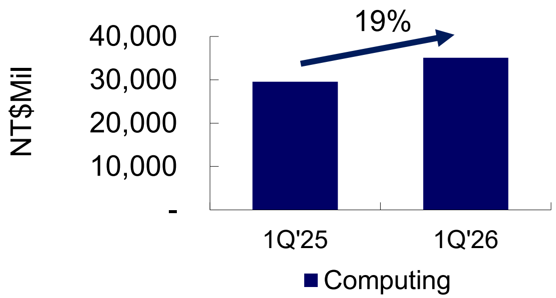
Revenue Breakdown by Products (Year-over-Year)

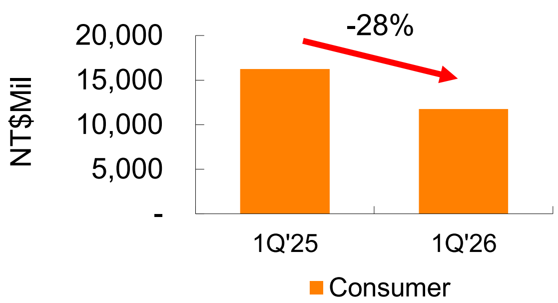
1Q2025

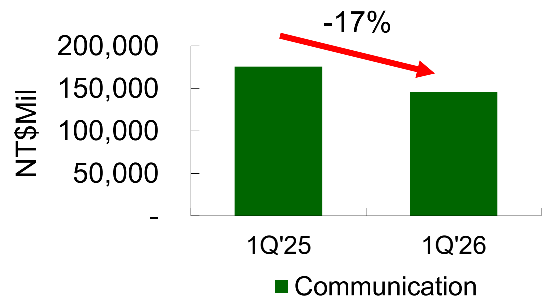


1Q2026









Revenue from Computing Segment increased by 19% YoY mainly attributable to stronger demand from DT and Server business, whereas that of Consumer and Communication Segments declined by double-digit YoY due to weaker demand.

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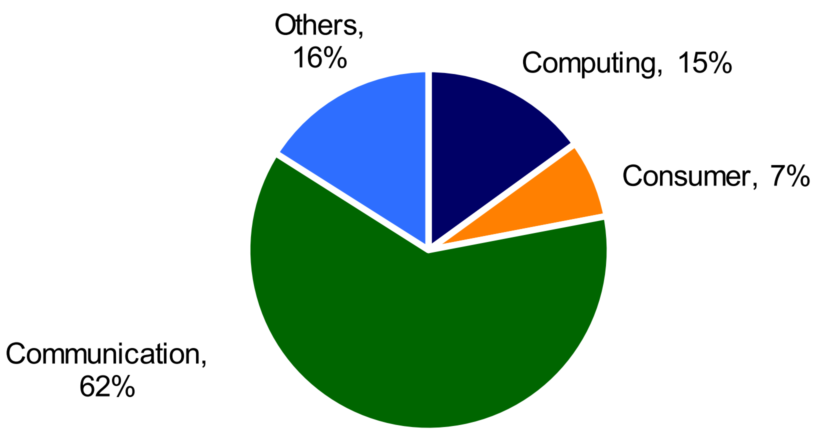
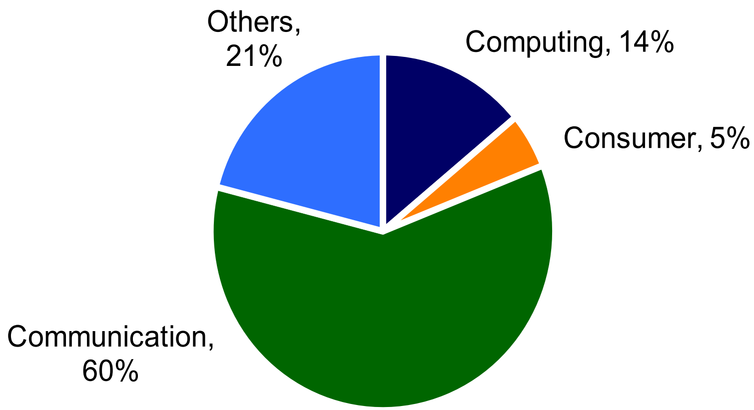
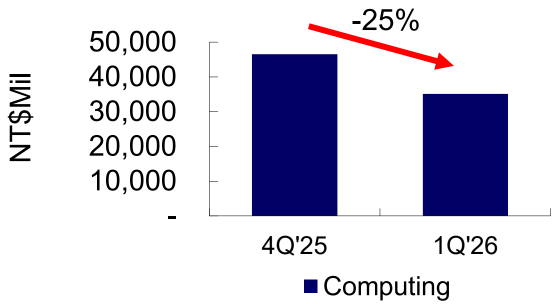
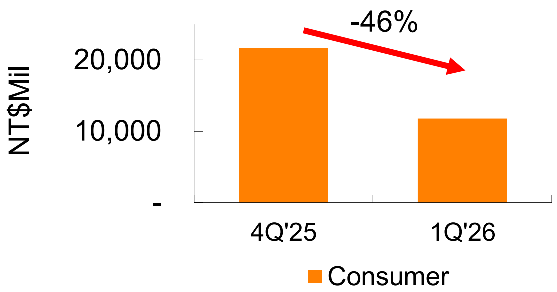
Revenue Breakdown by Products (Quarter-over-Quarter)

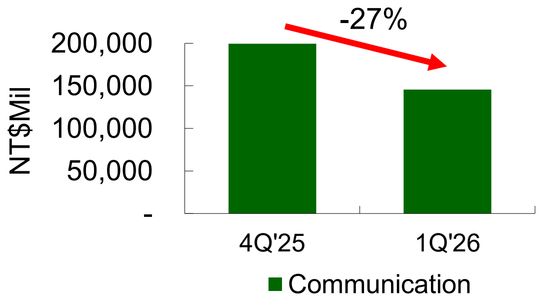
4Q2025	1Q2026











The revenue decline QoQ across three product segments was mainly due to less working days and seasonality.

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Q & A