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2025 Fourth Quarter Business Review

Mar. 11, 2026

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Agenda

- Financial Results
- Business Highlight

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Safe Harbor Notice

- Pegatron's statements of its current expectations are forward looking statements subject to significant risks and uncertainties and actual results may differ materially from those contained in the forward-looking statements.
- Except as required by law, we undertake no obligation to update any forward-looking statement, whether as a result of new information, future events, or otherwise.

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2025 & 4Q2025 Consolidated Financial Result

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Consolidated Income Statements (2025 vs. 2024)

(NT$ Mn)	2025		2024		YoY
Net Revenue	1,117,160	100%	1,125,349	100%	-0.7%
COGS	1,074,659	96.2%	1,079,316	95.9%	-0.4%
Gross Profit	42,501	3.8%	46,033	4.1%	-7.7%
Operating Expense	30,892	2.8%	33,532	3.0%	-7.9%
Operating Income (Loss)	11,609	1.0%	12,501	1.1%	-7.1%
Net Non-Operating Income (Loss)	13,325	1.2%	14,723	1.3%	-9.5%
FX Gain (Loss)	(968)	0.1%	579	0.1%	-267.1%
Net Interest	3,102	0.3%	4,186	0.4%	-25.9%
Others	11,191	1.0%	9,958	0.9%	12.4%
PBT	24,934	2.2%	27,224	2.4%	-8.4%
Tax	(6,824)	0.6%	(8,070)	0.7%	-15.4%
Net Income	18,110	1.6%	19,154	1.7%	-5.4%
Net Income Attributable to the Parent	14,403	1.3%	16,877	1.5%	-14.7%
EPS	5.39		6.34		-15.0%

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Consolidated Income Statements (Quarter-over-Quarter)

(NT$ Mn)	4Q 2025		4Q 2024		YoY	3Q 2025		QoQ
Net Revenue	319,528	100%	327,004	100%	-2.3%	257,863	100%	23.9%
COGS	306,471	95.9%	315,192	96.4%	-2.8%	246,961	95.8%	24.1%
Gross Profit	13,057	4.1%	11,812	3.6%	10.5%	10,902	4.2%	19.8%
Operating Expense	8,620	2.7%	8,910	2.7%	-3.3%	7,684	3.0%	12.2%
Operating Income (Loss)	4,437	1.4%	2,902	0.9%	52.9%	3,218	1.2%	37.9%
Net Non-Operating Income (Loss)	4,422	1.4%	3,053	0.9%	44.9%	4,457	1.7%	-0.8%
FX Gain (Loss)	(66)	0.0%	(133)	0.0%	-50.2%	153	0.1%	-143.1%
Net Interest	1,039	0.3%	919	0.3%	13.1%	728	0.3%	42.7%
Others	3,449	1.1%	2,267	0.7%	52.2%	3,576	1.4%	-3.6%
PBT	8,859	2.8%	5,955	1.8%	48.8%	7,675	3.0%	15.4%
Tax	(2,474)	0.8%	(1,772)	0.5%	39.6%	(2,189)	0.8%	13.0%
Net Income	6,385	2.0%	4,183	1.3%	52.7%	5,486	2.1%	16.4%
Net Income Attributable to the Parent	5,267	1.6%	3,737	1.1%	40.9%	4,545	1.8%	15.9%
EPS	1.97		1.40		40.7%	1.69		16.6%

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Consolidated Balance Sheet

(NT$ Mn)	2025/12/31		2025/9/30		Diff	2024/12/31		Diff
Cash and Equivalents	119,380	19%	117,493	19%	1,887	121,625	18%	(2,245)
AR (Net)	221,025	35%	233,732	38%	(12,707)	265,171	39%	(44,146)
Inventory (Net)	81,235	13%	77,324	13%	3,911	101,702	15%	(20,467)
Other Current Assets	37,649	6%	30,588	5%	7,061	26,319	4%	11,330
Total Current Assets	459,289	74%	459,137	75%	152	514,817	76%	(55,528)
Fixed Assets (Net)	84,677	14%	80,785	13%	3,892	79,017	12%	5,660
Total Non-Current Assets	163,826	26%	154,850	25%	8,976	159,935	24%	3,891
Total Assets	623,115	100%	613,987	100%	9,128	674,752	100%	(51,637)
Short-term Borrowings	59,107	9%	49,265	8%	9,842	35,094	5%	24,013
AP	249,241	40%	262,530	43%	(13,289)	309,314	46%	(60,073)
Total Current Liabilities	345,232	55%	346,324	56%	(1,092)	386,057	57%	(40,825)
Long-term Loans	14,143	2%	22,803	4%	(8,660)	29,418	4%	(15,275)
Total Liabilities	376,657	60%	385,833	63%	(9,176)	433,053	64%	(56,396)
Equity Attributable to the Parent	207,343	33%	192,763	31%	14,580	207,093	31%	250
Total Equity	246,458	40%	228,154	37%	18,304	241,699	36%	4,759
Total Liabilities and Equity	623,115	100%	613,987	100%	9,128	674,752	100%	(51,637)
Current Ratio	133%		133%			133%		
Debt Ratio (TTL Liabilities / TTL Assets)	60%		63%			64%		
Interest-bearing Debt Ratio	12%		12%			10%		

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Consolidated Cash Flows Statement

(NT$ Mn)	2025	2024
Cash Flows from Operating Activities:	22,484	55,948
Cash Flows from Investing Activities:	(16,833)	(21,266)
Cash Flows from Financing Activities:	(6,009)	(20,418)
Impact from Changes in FX Rate	(3,348)	6,249
Net Increase in Cash	(3,706)	20,513
Cash, beginning of the period	123,086	102,573
Cash, end of the period	119,380	123,086

Note:	2025	2024
Depreciation and amortization	14,730	15,701

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Business Highlight

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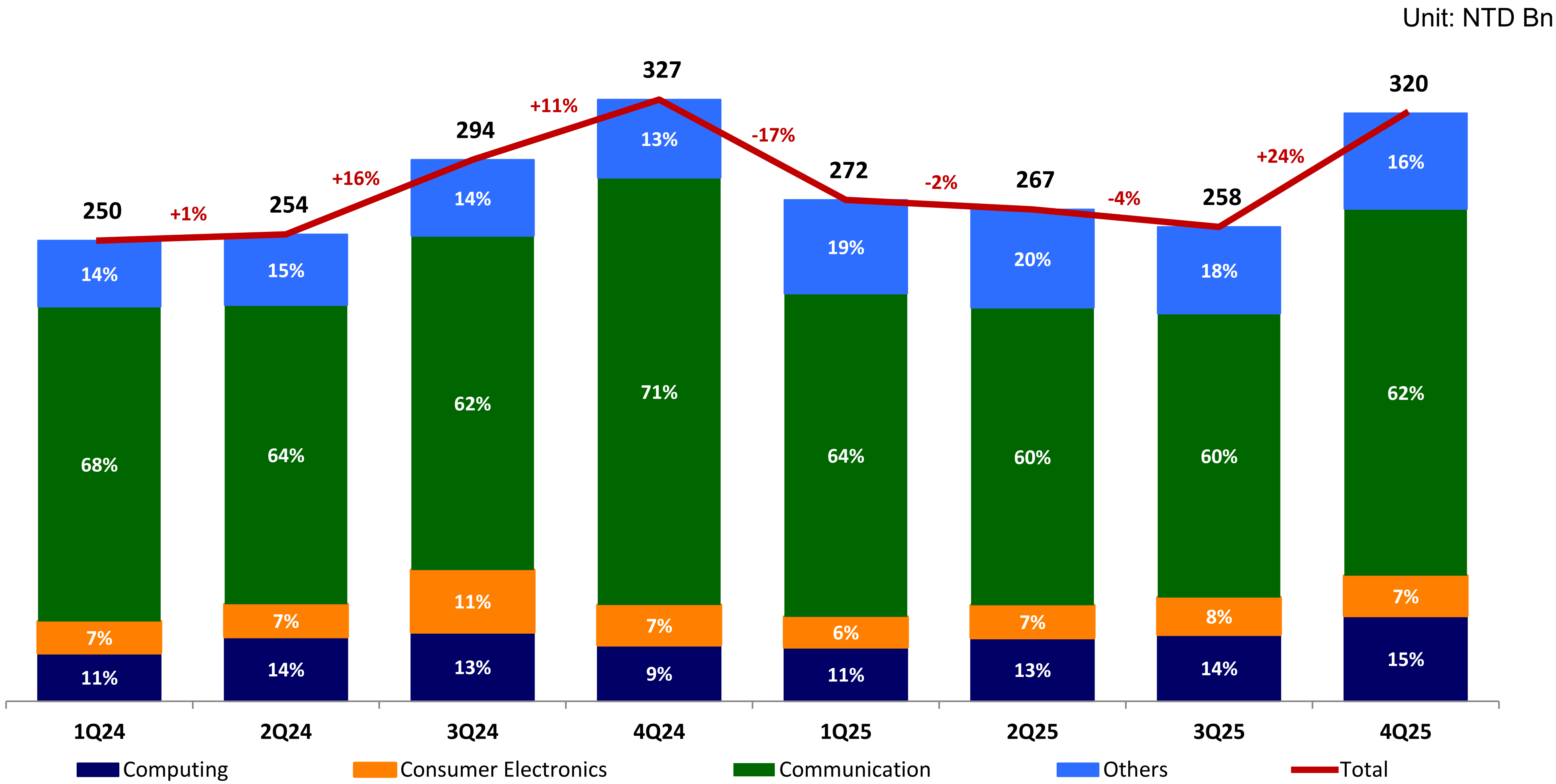
Consolidated Revenue Trend



Consolidated revenue totaled NT$320Bn in 4Q2025 and increased by 24% QoQ, mainly driven by better demand in Computing and Consumer segments, as well as peak season from Communication segment.

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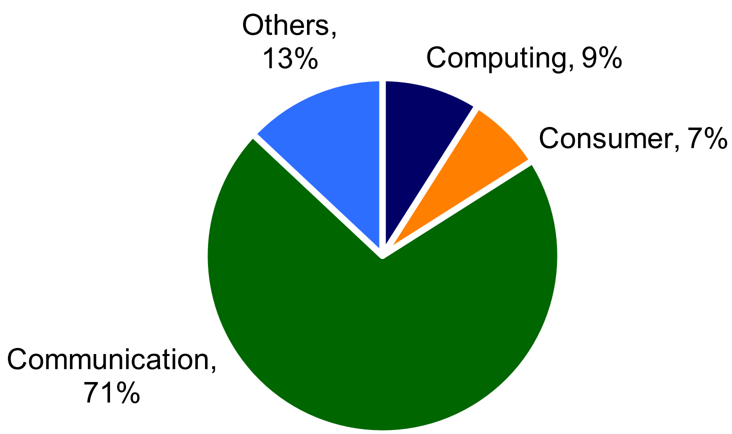
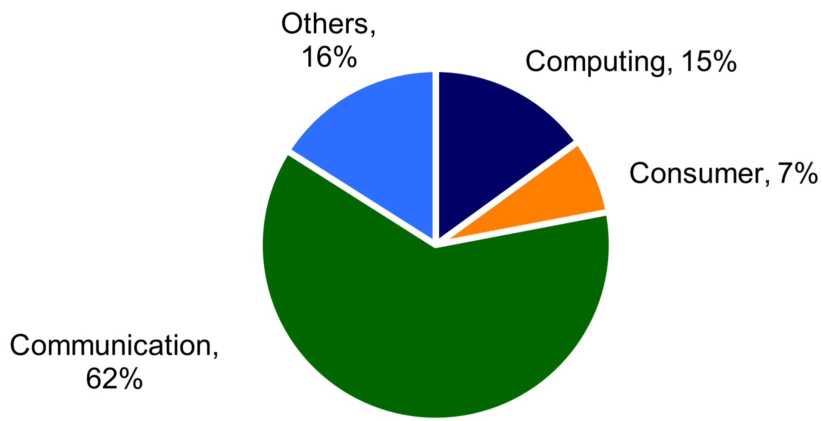
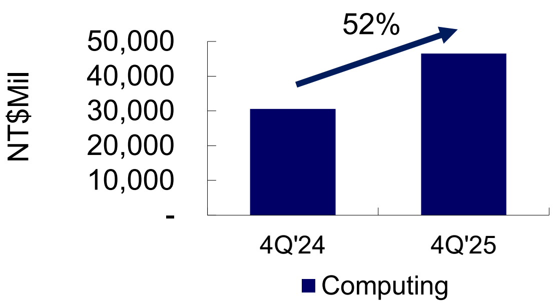
Revenue Breakdown by Products (Year-over-Year)

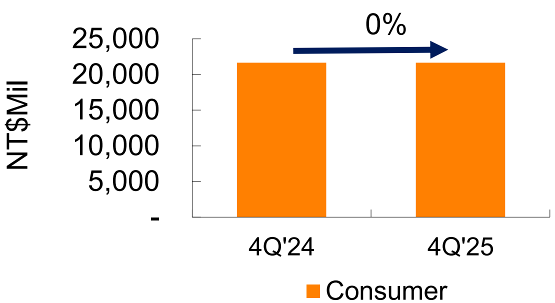
4Q2024

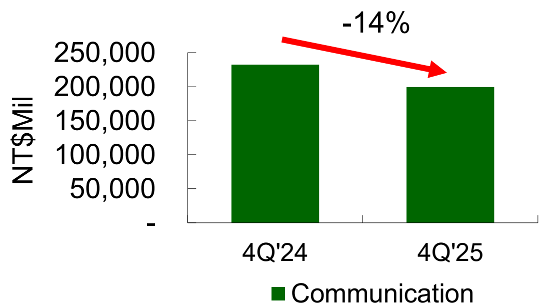


4Q2025









Computing segment revenue increased by 52% YoY mainly attributable to stronger shipments and growth from new business initiatives, and Consumer segment experienced stable performance, while Communication segment declined by 14% YoY due to unfavorable product mix of smartphone business.

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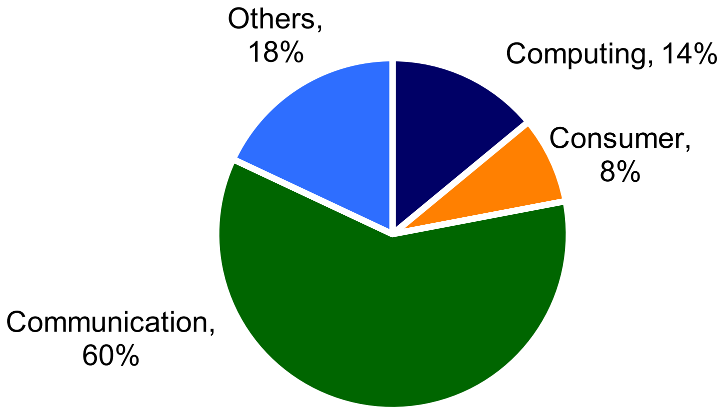
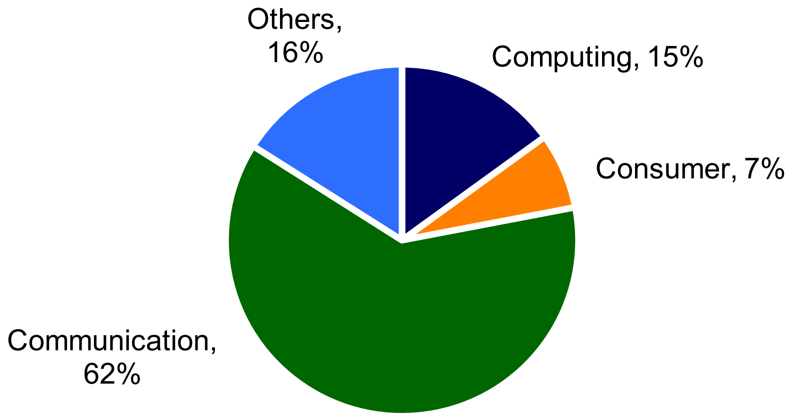
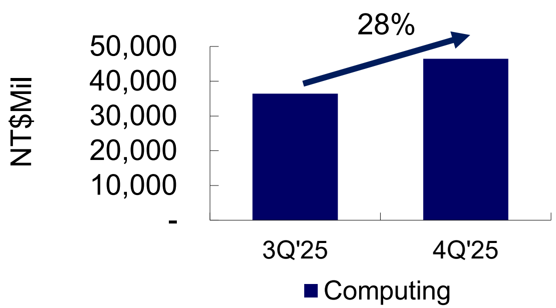
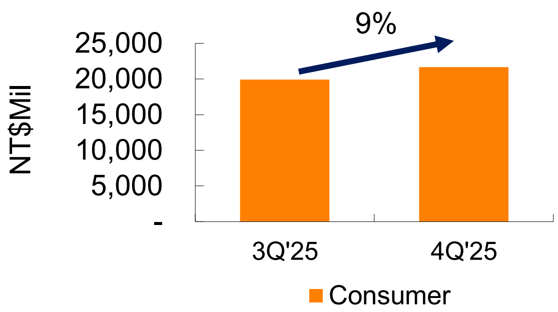
Revenue Breakdown by Products (Quarter-over-Quarter)

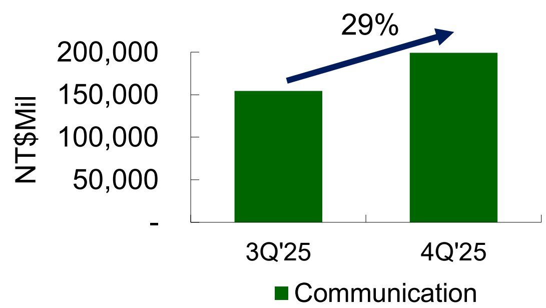
3Q2025	4Q2025











Revenue from Computing and Consumer segments increased by 28% and 9% respectively QoQ thanks to improved shipments, and that of Communication segment increased by 29% QoQ driven by sustained demand during the peak season.

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